

Probate Notes for March 12, 2020

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. Unless an appearance at the hearing is otherwise required by law, if petitioner submits a proposed order prior to the hearing and the recommendation is to grant the petition, no appearance is necessary. If you are scheduled to appear and there is no probate note issued in your case, you should appear as scheduled. If you wish to continue a matter, you must contact the civil division at (530) 406-6704, at least two (2) court days before your hearing.

Please Note: The following probate matters will be heard in **Department Nine at 9:00 a.m.**

CASE: Estate of Burns
Case No. CV PB 18-57

Parties are **DIRECTED TO APPEAR.**

CASE: Conservatorship of Blatt
Case No. CV PC 18-181

The Court notes the following deficiencies:

1. Proof that the *Notice of Hearing* (Judicial Council form GC-020) has been served on the conservatee has not been filed with the Court. (Prob. Code, § 1460, subd. (b).)
2. The conservator has failed to file all original account statements showing the account balance immediately preceding the date the conservator was appointed and all account statements showing the account balance as of the closing date of the account. (Prob. Code, § 2620, subd. (c).)
3. The petition does not include an allegation disclosing whether all of the cash has been invested and maintained in interest bearing accounts or in investments authorized by law or the governing instrument, except for an amount of cash that is reasonably necessary for the orderly administration of the estate. (Prob. Code, §1064, subd. (a)(5).)